

# ➤ Domestic Market Review

## ALL T&T

Q2 2022	-2.48%
Q1 2022	0.11%
Q4 2021	7.87%
Q3 2021	0.23%

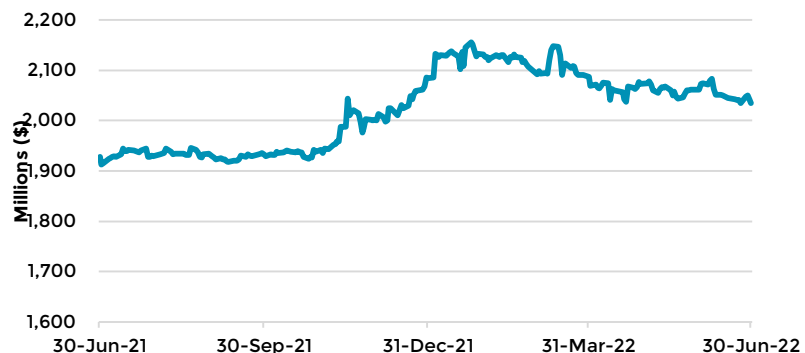
## TTCROSS

Q2 2022	-12.47%
Q1 2022	-10.32%
Q4 2021	-2.87%
Q3 2021	6.37%

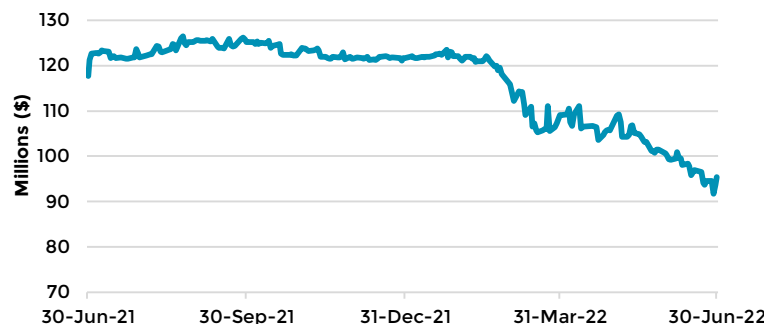
## TTCOMPOSITE

Q2 2022	-5.06%
Q1 2022	-2.79%
Q4 2021	4.63%
Q3 2021	2.01%

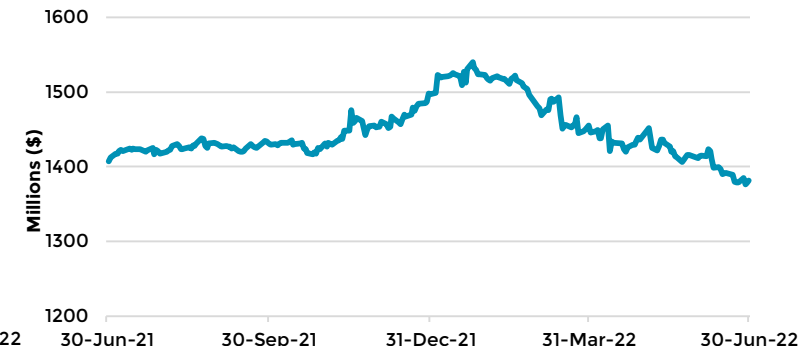
All Trinidad and Tobago Index



Trinidad & Tobago Cross Listed Sector Index



Trinidad & Tobago Composite Index



Equity

### Top 3 Stock Advances

CINEMAONE LIMITED  
CALYPSO MACRO INDEX FUND  
ENDEAVOUR HOLDINGS LIMITED

### % Change

31.65%  
15.67%  
13.81%

### \$ Change

\$1.25  
\$2.98  
\$0.91

### Bottom 3 Stock Declines

FIRSTCARIBBEAN INTERNATIONAL BANK LIMITED  
NCB FINANCIAL GROUP LIMITED  
MASSY HOLDING LTD

(15.11%)  
(14.35%)  
(12.54%)

(\$0.89)  
(\$0.92)  
(\$0.73)

**First Tier Market volume - 50.9M shares valued at \$445.7M.**

### Market Value Top 3 Leaders:

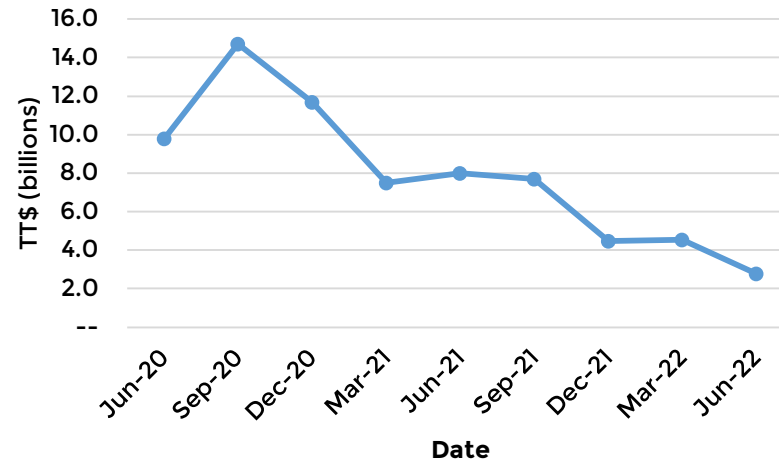
1. Massy Holdings Limited - \$93.0M or 20.86%
2. First Citizens Group Financial Holdings Limited - \$62.6M or 14.05%
3. CLICO Investment Fund - \$56.1M or 12.60%

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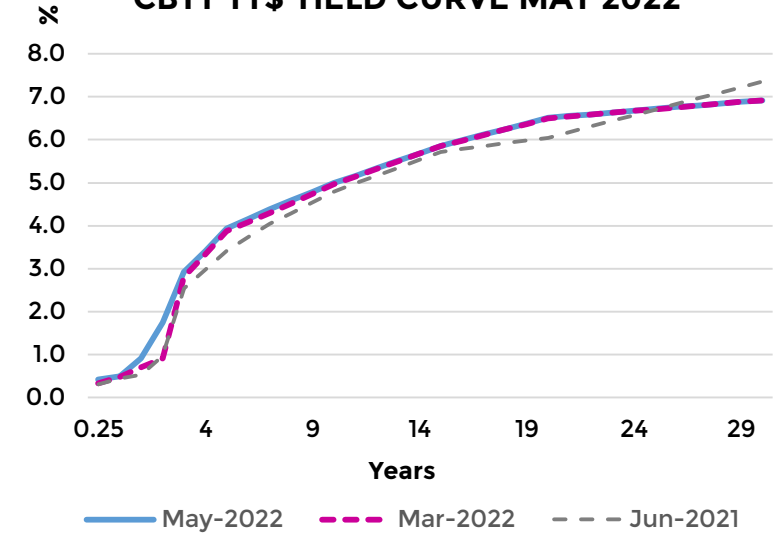
## Fixed Income

	June 2022	March 2022	Change
<b>Excess Liquidity</b>	\$2.78B	\$4.52B	(\$1.74)
<b>3-month OMO Rate</b>	0.49%	0.34%	0.15%
<b>6-month OMO Rate</b>	0.50%	0.48%	0.02%
<b>12-month OMO Rate</b>	0.97%	0.70%	0.27%

### EXCESS LIQUIDITY TREND



### CBTT TT\$ YIELD CURVE MAY 2022



## Economic Highlights

<b>Real GDP Growth</b> Trinidad and Tobago	<b>Inflation</b> Headline
2022F: 5.5% 2021 contracted by 1%	Apr 2022: 5.1% ▲ Jan 2022: 3.8%
<b>International Reserve</b> May 2022	<b>Inflation</b> Core
US\$6.7B	Apr 2022: 4.1% ▲ Jan 2022: 3.0%
<b>Import Coverage</b> May 2022	<b>Repo Rate</b> June 2022
8.2 months	3.50%

Commodity Prices	Jan 2022	Mar 2022	Jun 2022	Q2 % Change
Oil (WTI) (US\$ per barrel)	88.15	100.28	105.76	5.46
Natural Gas (US\$ per MMBTu)	4.87	5.64	5.42	(3.90)

- Global energy prices surged due to increased demand with easing COVID-19 restrictions around the world and the escalation of the Russia-Ukraine conflict

- Energy output for the first quarter of 2022 has been mixed: on a year-on-year basis, crude oil rose by 2.2% while natural gas and petrochemicals declined by 5.6% and 6.2%.

- With respect to the labour market response, the latest Central Statistical Office data show that the unemployment rate may have started to trend down earlier, reaching 5.4% in the third quarter of 2021, from the 7.2% high at the end of 2020.

- At the same time, this rate was higher than the 4.7% published for Q2 2021 and may incorporate some decline in the number of people in the labour market as opposed to just new jobs.